

研究报告

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Research Report

August 25, 2020

A Research on Family Office Regulation in Global Perspective

Global Family Business Research Center
GAO Hao and LUO Jun

Abstract:



2018

AUM

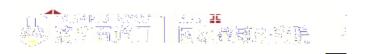
UBS 2019 54%

16% 49%

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Multi-Family Office

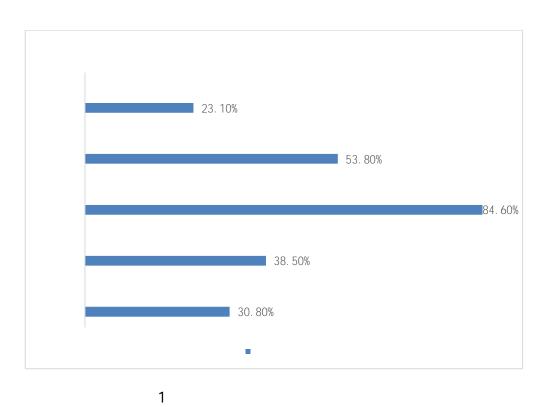
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Bessemer Securities Company



Rockefeller Family Office

5600



UBS 2019 360

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Dodd-Frank Wall Street Reform and Consumer Protection Act

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SEC

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Securities and

Exchange Commission "SEC"

SEC Rule 202(a)(11)(G)-1 the

family office rule "SEC

Single Family Office SFO

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Soros Fund Management

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Consumer Financial Protection Agency

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Monetary Authority of Singapore

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RFMC		30 2. 5

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Federal Act on Anti-Money Laundering

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Swiss Financial Markets Supervisory Authority
FINMA 3

Oberaufsicht Berufliche Vorsorge OAK BVG

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Family Office

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of Trust and Estate Practitioners STEP STEP

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Family Special Interest Groups

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International Family Offices

Journal





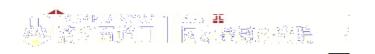
Club B

Club B

BVI

Hong Kong Trustee Association HKTA HKTA

" HKTA Best Practice Guides



SEC



The Family Office Book-investing capital for the ultra-affluent

The Complete Family Office Handbook: A Guide for Affluent Families and the Advisors Who Serve Them

International Family Offices Journal

Economist