

# 研究报告

2015 8 8

2015 8 18

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## 中国公募基金规模达历史新高—基于行业数据的分析

1997 3 27

10

4.5

1991 2014

2014

2751

2014 12 31

2751

Survivorship Bias

1 1 1991

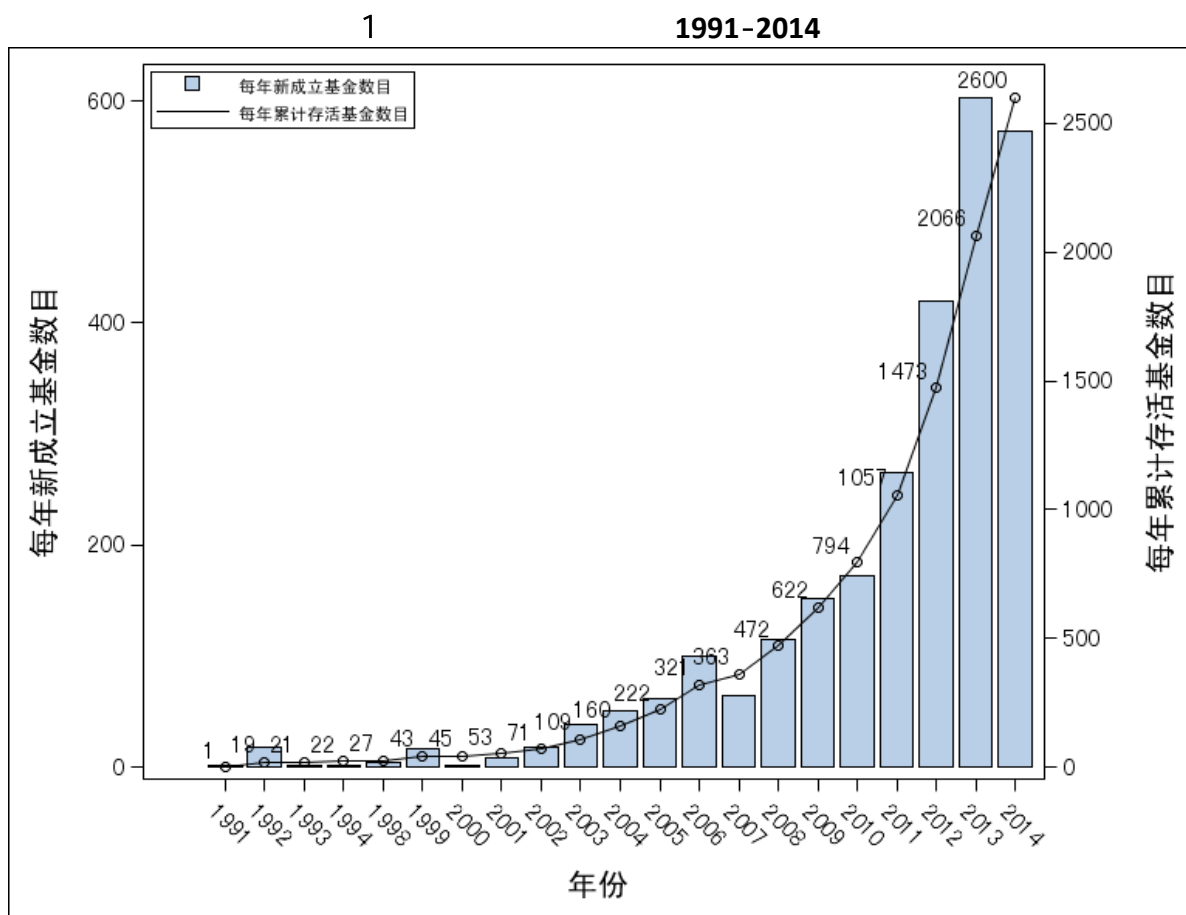
1991 2014

2003

100 2011 1000 2012

420 2014

2751 86

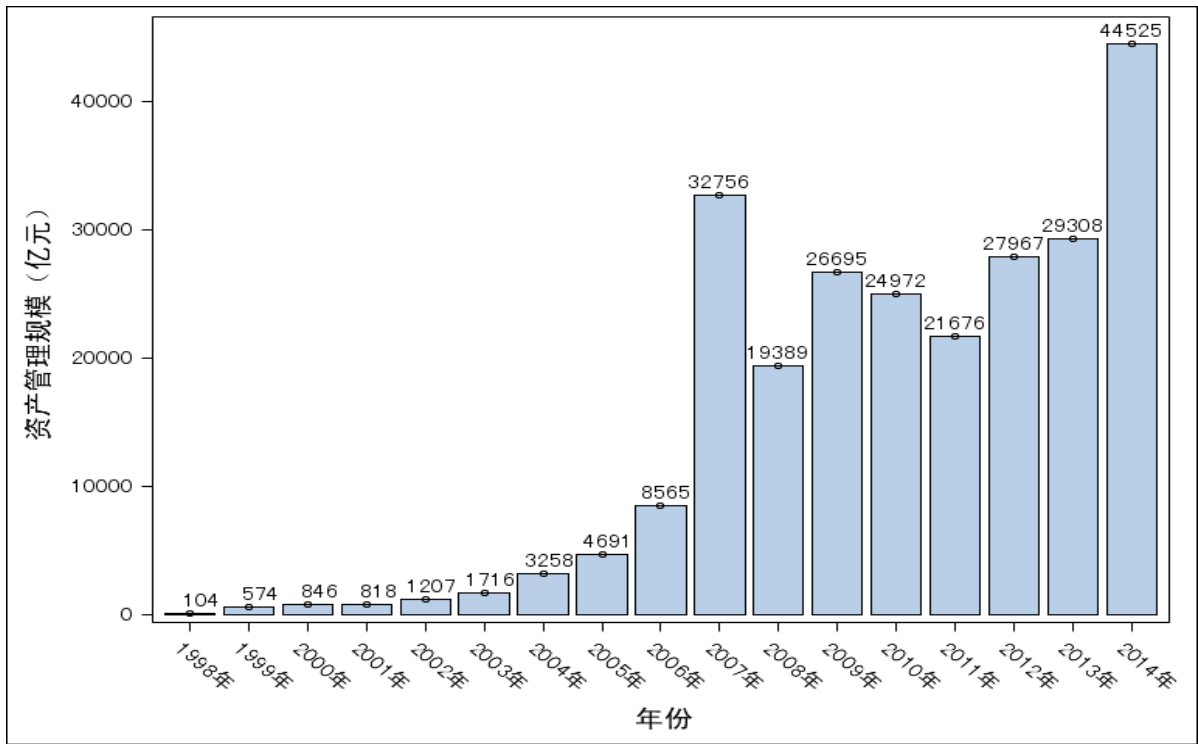


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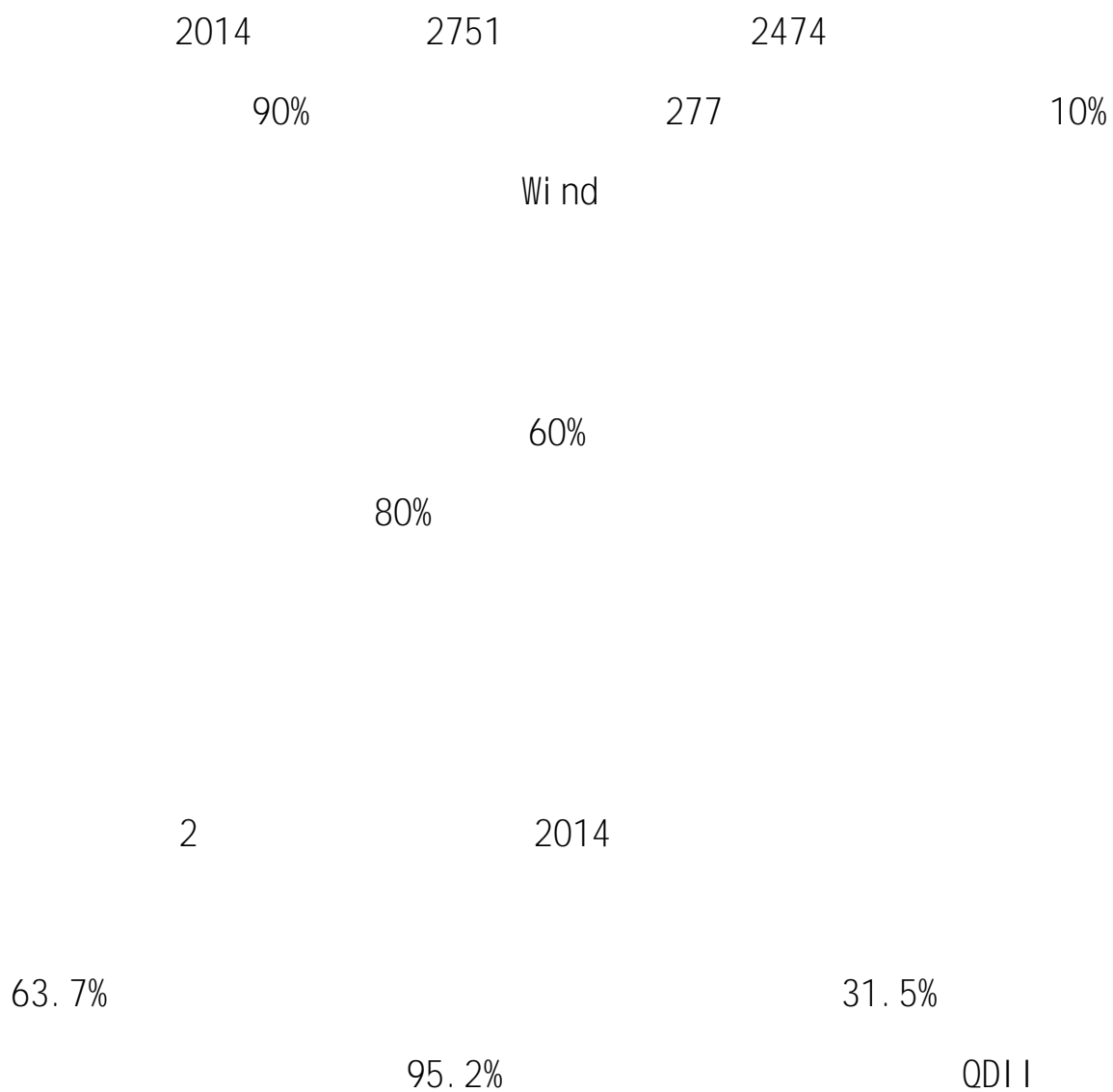
**1991-2014**

1991	1	0	1	2003	38	0	109

1992	18	0	19	2004	51	0	160
1993	2	0	21	2005	62	0	222
1994	1	0	22	2006	100	1	321
1995	0	0	22	2007	64	22	363
1996							



10-15



1 I ( 2014

I		
	893	32.50%
	857	31.20%
	436	15.80%
	433	15.70%
(QDII)	117	4.30%
	15	0.50%
	2751	100%

3

53.3%

2 I ( 2014

I		
	29,909	53.3%

40%

3 I II( 2014 )

I II				
	893	32%		
			492	55.10%
			353	39.50%
			48	5.40%
	857	31%		
			357	41.70%
			243	28.30%
			213	24.80%
			28	3.30%
			9	1.10%
			7	0.80%
	436	16%		
			174	39.90%
			149	34.20%
			88	20.20%
			25	5.70%
	433	16%		
			433	100.0%
(QDII)	117	4%		
(QDII)			85	72.65%

I II				
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50%	1.00%	0.60%	1.50%	0.27%
25%	1.00%	0.70%	1.50%	0.33%
	0.20%	0.20%	0.30%	0.15%

6

1.00%

2.00%

1.50%

0.75%

1.30%

1.00%

1.00%

0.20%

0.76%

5

( 2014

	0.76%	1.00%	

75%	0.25%	0.25%	0.20%	0.09%
50%	0.20%	0.25%	0.20%	0.08%
25%	0.25%	0.25%	0.20%	0.10%
	0.10%	0.03%	0.08%	0.04%

2014

2751

4.5

2015 8 26

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