

研究报告

2019

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2019

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Research Report

2019-11-15th edition

Research on American Sports and Health Structure Framework

Research Center for Sports Finance

Abstract:

3.3 NAICS

HHS

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1

Healthy

People

1980

HHS

2

National Physical Activity Plan NPAP

2005

16.1%

33.9%

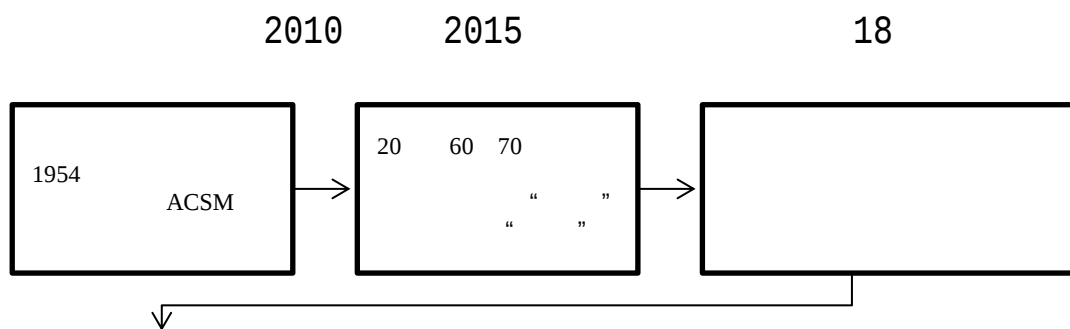
2009

16.9%

35.3%

2010

NPAP

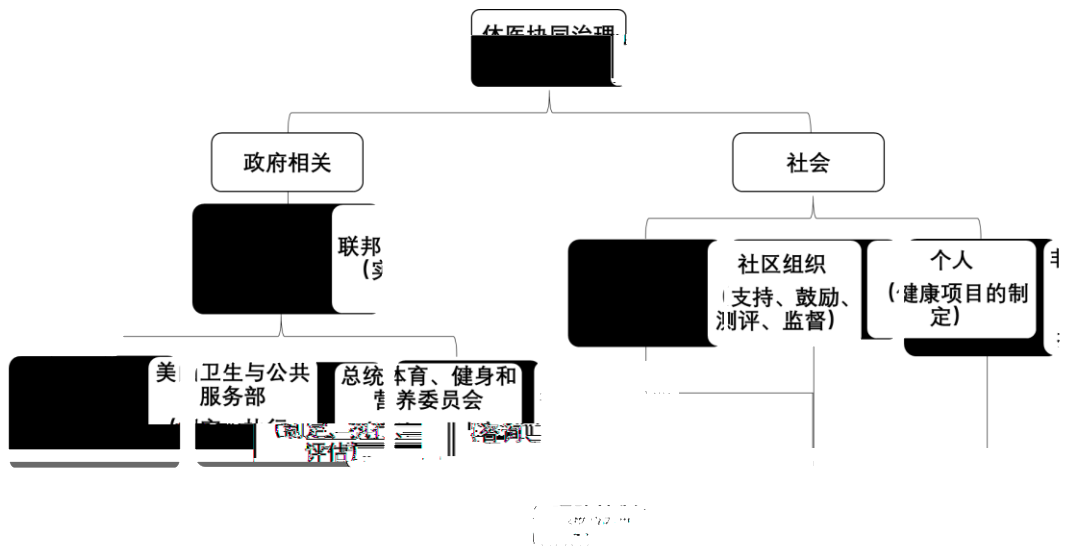


2009 11.5%

2

Federal Interagency Workgroup

FIW



2

HHS

PCSFN

NASM

“ ”

2



U.S. Department of Health and Human Services

HHS

“ CDC ”

“ ”

1956 7 16 .

(The President's Council on Youth Fitness 1963

. (President's Council
on Physical Fitness 1966 .

(President's Council on Physical Fitness
and Sports 2010 . Barack Obama

President ' s Council on
Fitness, Sports and Nutrition PCFSN 2018 2 27

President ' s
Council on Sports, Fitness and Nutrition PCSFN

HHS



PCSFN

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The President's Challenge

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2019 5 4

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Misty May-Treanor

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Herschel Walker

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Mariano

Rivera

HHS

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Alex Azar

9 21

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CDC

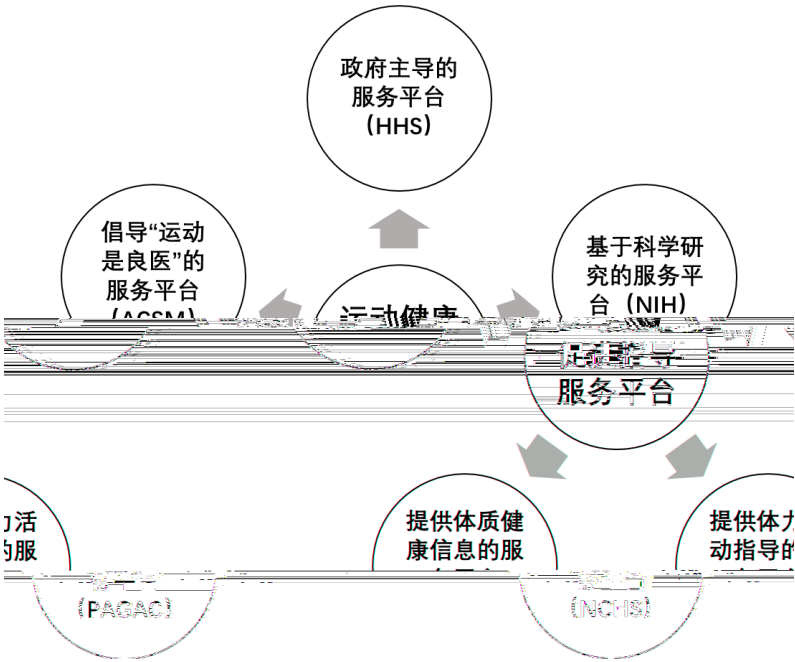
——NPAP

1980

30

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HHS

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(ACSM)

NCHS

PAGAC

NIH

The US Department of Health and
Human Services, HHS

HHS

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National Institutes of Health, NIH
NIH Office of the Director OD

NIH

NIH 27

NIH
Disease Prevention ODP

Office of
Office of AIDS



Research
Health

Office of Research on Women's
ODP

NIH

NIH
Institute on Aging NIA

National

National Heart, Lung, and Blood Institute NHLBI

Division of Cancer Epidemiology and Genetics

DCEG

NIAMS

National Cancer Institute NCI

NHLBI

7

Ways to

Enhance Children ' s Activity & Nutrition We Can?

NCI

DCEG



NIH

IRP

American College of Sports Medicine,

ACSM

“ ”

1954 ACSM

90 4.5

“ Exercise is medicine ” ACSM

ACSM

(CDC) ACSM

ACSM

American Cancer Society ACS

ACSM

National Center for Health
Statistics, NCHS



NCHS

NCHS

Physical Activity Guidelines

Advisory Committee, PAGAC

PAGAC

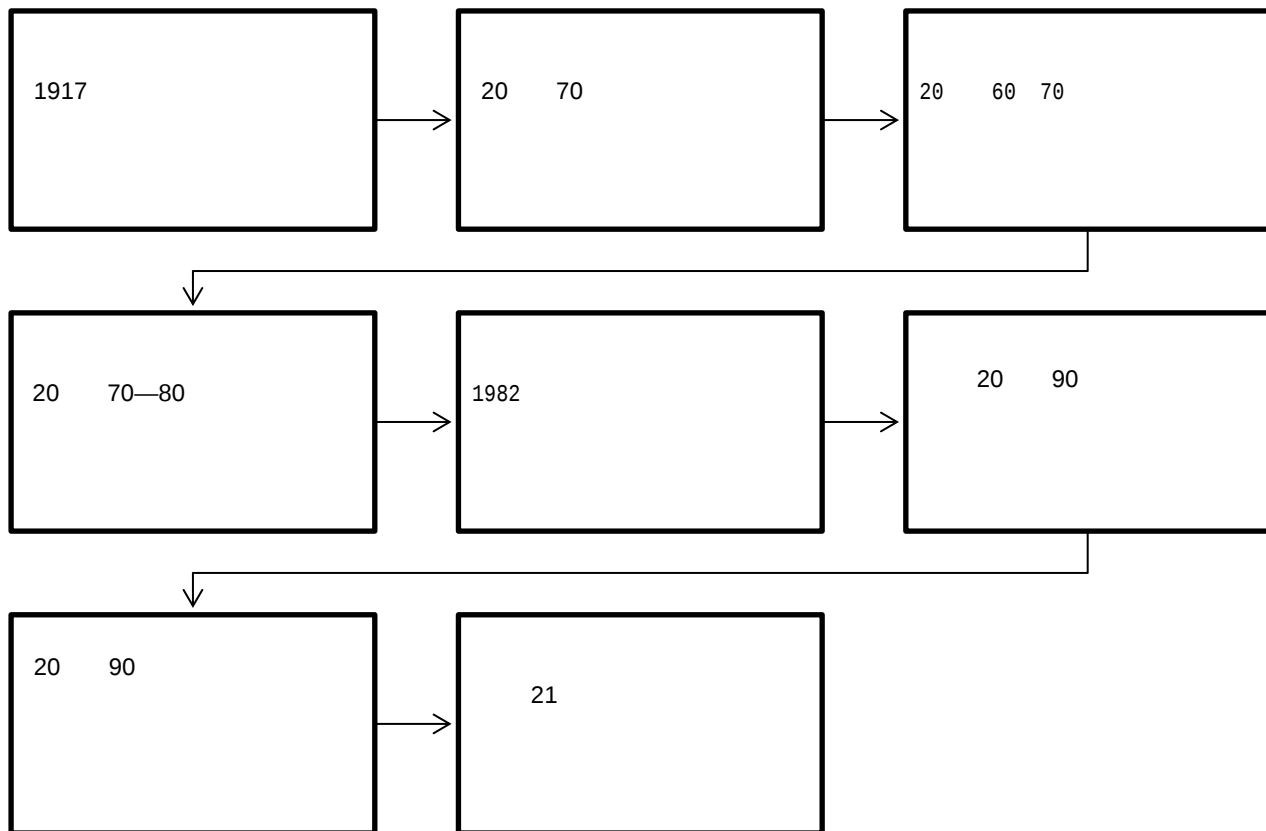
CDC

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“ ”

20 60 70



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NAICS

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NAICS 2017

11

21

22

23

2362

236220

31-33

3151

315190

3254

325411

325412

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325414

3391

339112

339113

339114

339115

339116

3399

339920

42

4234

423450

423460

4239

423910

4242

424210

44-45	4461	446110
		446120
		446130
		446191
		446199
	4511	451110
48-49		
51		
52	5241	524114
	5242	525120
53	5322	532283
		532284
54		
55		
56		
61	6116	611620
62	6211	
	6212	
	6213	621340



	6214	621491 HMO
	6215	
	6216	
	6219	
	6221	
	6222	
	6223	
	6231	
	6232	
	6233	623311
		623312
	6239	
	6241	624110
		624120
		624190
	6243	624310
71	7112	711211
		711212
		711219
	7113	711310
		711320

	7114	711410
	7139	713910
		713920
		713930
		713940
		713950
		713990
72	7212	721211
		721214
81	8132	813212
	8134	813410
	8139	813910
		813920
92	9231	923120

1

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HMO

42,320

365,341

2017

38

6619

2

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“ 621340 ”

2017

1 Ohiohealth Corporation

1891

1,500

3,792,747,
000



2	Central ME Hlth Ventures Inc	1987	275	319,931,804
3	ATI Holdings LLC	2004	3,180	294,155,125
4	Simi Vly Hosp & Hlth Care Svcs	1960	824	138,182,469
5	Benchmark Rehabilitation Partn	1995	1,200	121,500,000
6	Neuro-Rehab Associates Inc	1983	500	85,408,248
7	Vhs Rhbilitation Inst Mich Inc	1951	574	75,522,116
8	Tenet Healthcare Foundation	1997	2,746	73,229,441
9	Therapeutic Associates Inc	1947	750	68,358,186
10	Drayer Physcl Therapy Inst LLC	2002	1,800	66,190,534



ATI

ATI Physical Therapy 1996

2017

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ATI

Advance

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ATI

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crunch base

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ATI

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2016

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ATI收购历史

时间	收购对象
2006年	PRO Physical Therapy
2007年	Orthosport
2012年	俄亥俄州的诊所
2014年	密苏里州和华盛顿的诊所
2015年	Body Werks Physical Therapy
2015年	Proax Physical Therapy
2015年	Olympic Physical Therapy
2016年	The KOR Physical Therapy
2016年	Atlas PT and Sports Medicine
2016年	Adient Health and Rehab
2016年	Real Physical Therapy

5 ATI

ATI

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Chris Stout

ATI

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ATI

ATI

22

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2.56

ATI融资历史

时间	交易类型	融资金额（万美元）
2006年9月19日	债务融资	2330
2006年9月19日	天使轮	670
2010年2月25日	股权融资	22600
A轮	未知	2013年3月1日

6 ATI

crunch base



2.HMO(Health Maintenance Organization)

NAICS “ 621491 HMO ” 1

HMO

HMO

HMO

1973

Health

Maintenance Organization HMO

HMO



2017

HMO

53

11

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3 HMO

2017

1	New York State Catholic Health	1993	1,625	5,304,760,754
2	Neighborhood Health Plan Inc	1986	340	2,178,151,856
3	Mount Sinai Health System Inc	2013	20,000	2,026,518,997
4	Southwest Catholic Health Netw	1985	500	1,808,910,772
5	Mvp Health Plan Inc	1982	1500	1,573,614,190
6	Health Partners Plans Inc	1985	620	1,502,933,000
7	Geisinger Health Plan	1984	900	1,227,480,306
8	Security Hlth Plan Wscnsin Inc	1986	1,006	1,109,894,901
9	Horizon Healthcare Plan Holdg	1984	575	1,100,000,000



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NAICS “ 623311 ” 1

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CCRC Continuing Care Retirement Community —

100

CCRC

lifecare CCRC

Life-Care Contract

2 40

200 2,500

CCRCs

50-100

CCRCs

CCRCs

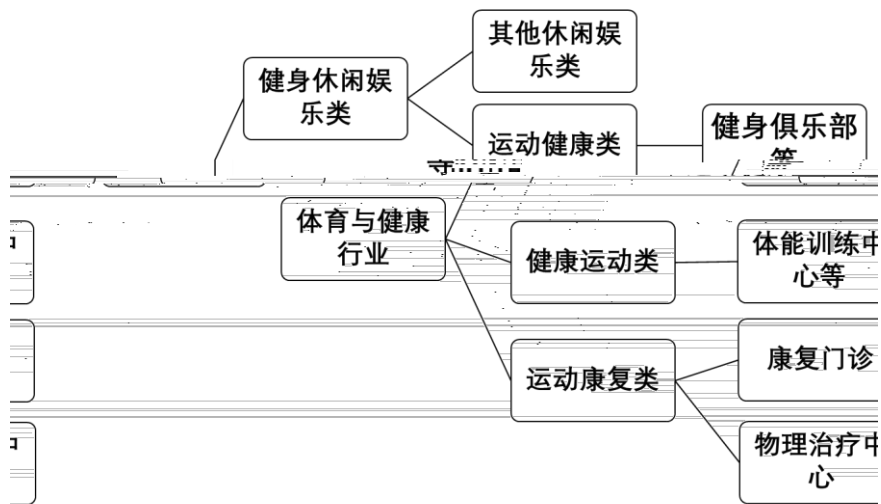
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CCRCs

CCRCs

5%

CCRCs



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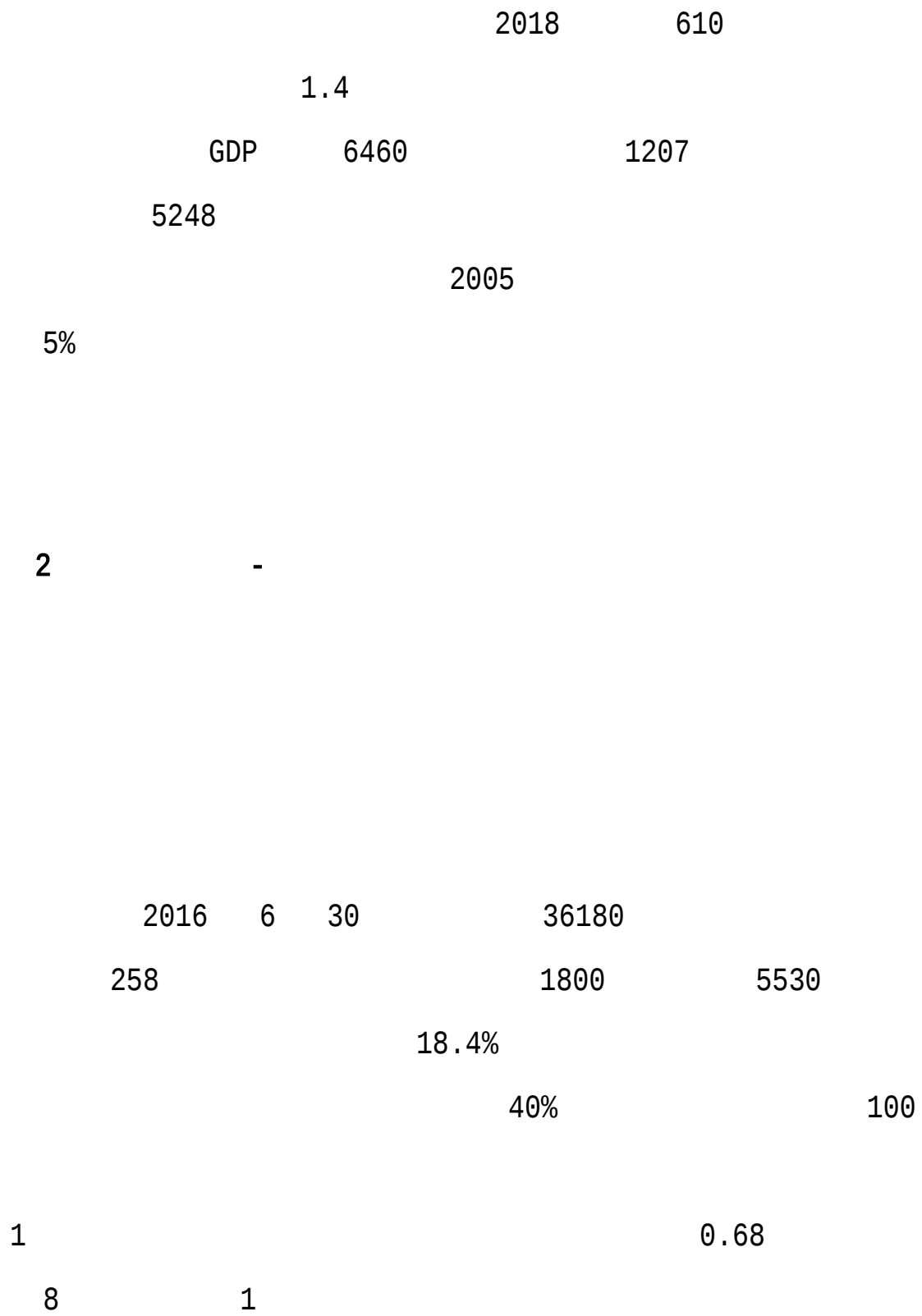
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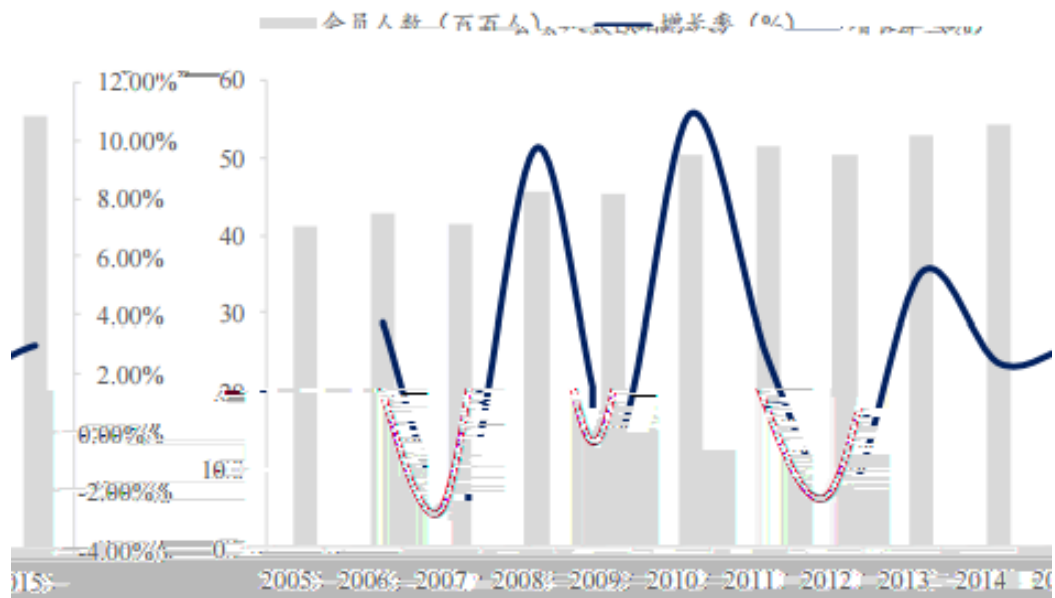
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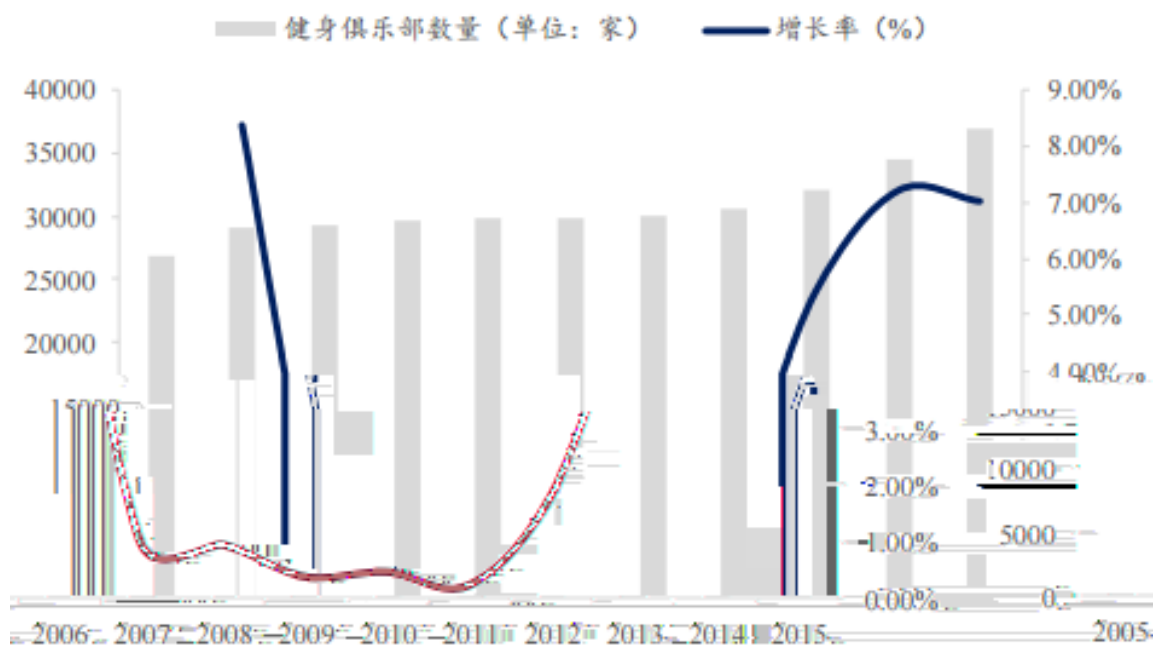


8 2005-2015

2013

224

50%



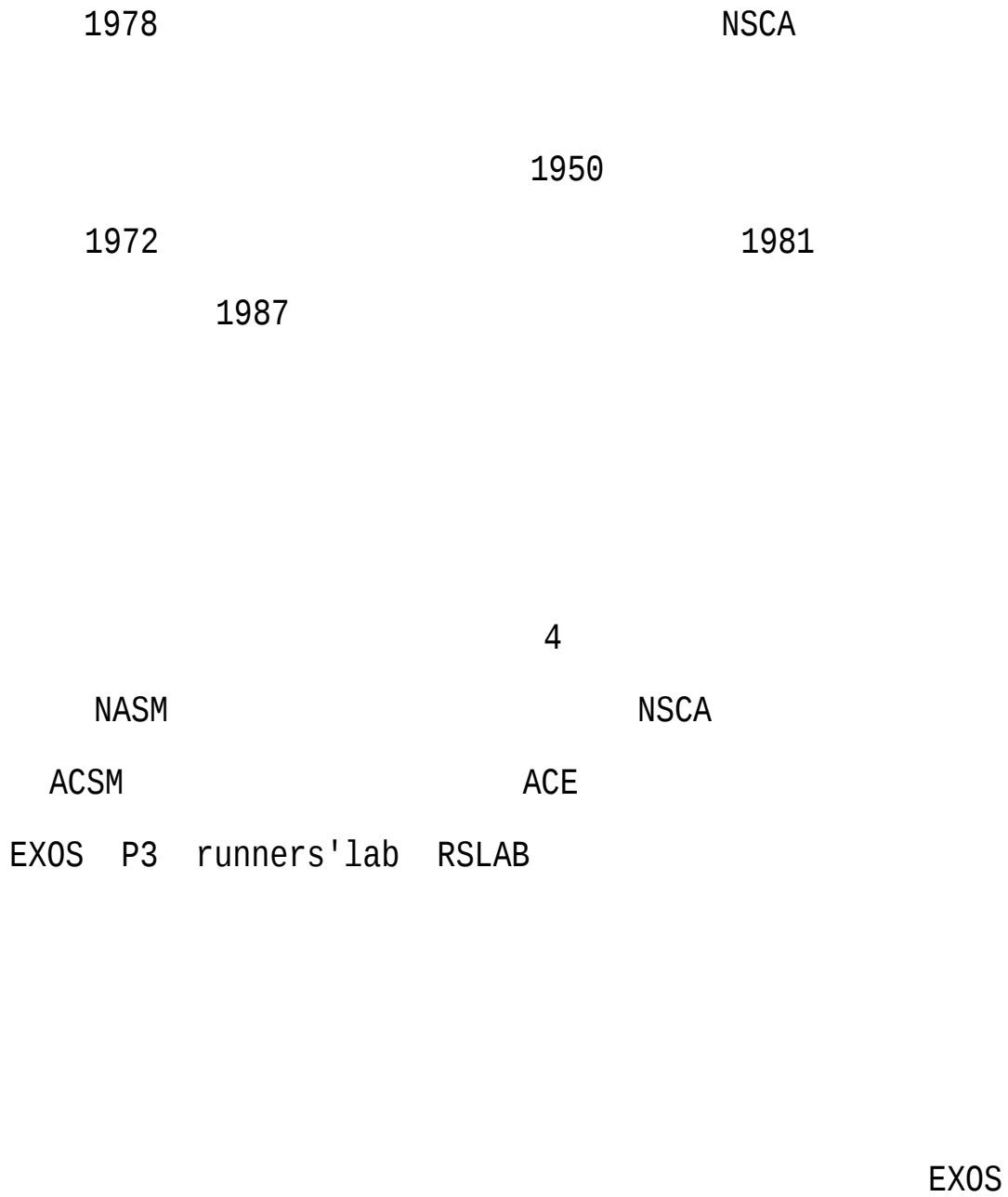
9 2005-2015

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20%

Capstone Partners LLC

2015

2017

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2015

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[J]. 中国社会科学, 2011, 32(9): 2-6.
- [13] 王康, 李天华.
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